

# Shiga Toxigenic *E. coli*: a fully emerged, still underappreciated pathogen

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# Disclosures

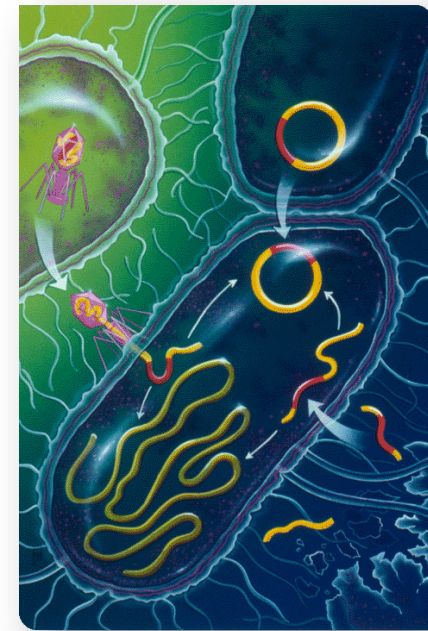
- Speaking fees/honorarium – Meridian Biosciences
- Honorarium – Biofire Diagnostics
- Research reagents – BioGX
- Research reagents - Alere

# Objectives

- Summarize the key features of STEC and the illnesses associated with infection
- Evaluate their laboratory methods to determine if their current practice meets the guidelines and recommendations for testing
- Evaluate their laboratory's ability to detect emerging strains of STEC

# Pathogenic *E. coli*

- Enteropathogenic *E. coli* (EPEC)
- Uropathogenic *E. coli* (UPEC)
- Enterotoxigenic *E. coli* (ETEC)
- Enteroinvasive *E. coli* (EIEC)
- Extraintestinal pathogenic (ExPEC)
- Enteroaggregative *E. coli* (EAaggEC)
- **Shigatoxigenic *E. coli* (STEC/EHEC/VTEC)**



# What's in a name?

- **STEC** = shiga toxigenic *E. coli*
  - Toxin name is shiga-like toxin
- **VTEC** = verotoxigenic *E. coli*
  - Attributed to early cytotoxic effects seen in Vero cells (antiquated name)
- **EHEC** = enterohaemorrhagic *E. coli*
  - Attributed to blood loss from the bowel

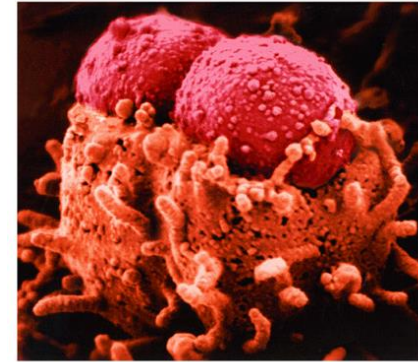
# STEC

- First isolated in 1982
- **Infectious dose 10-50 cfu**
  - 3-8 day incubation period (dose dependent?)
- Media-worthy: several prominent foodborne disease outbreaks worldwide
  - Multiple deaths, significant healthcare dollars
- **Conventionally serotyped by:**
  - “O” lipopolysaccharide and “H” flagellar antigens



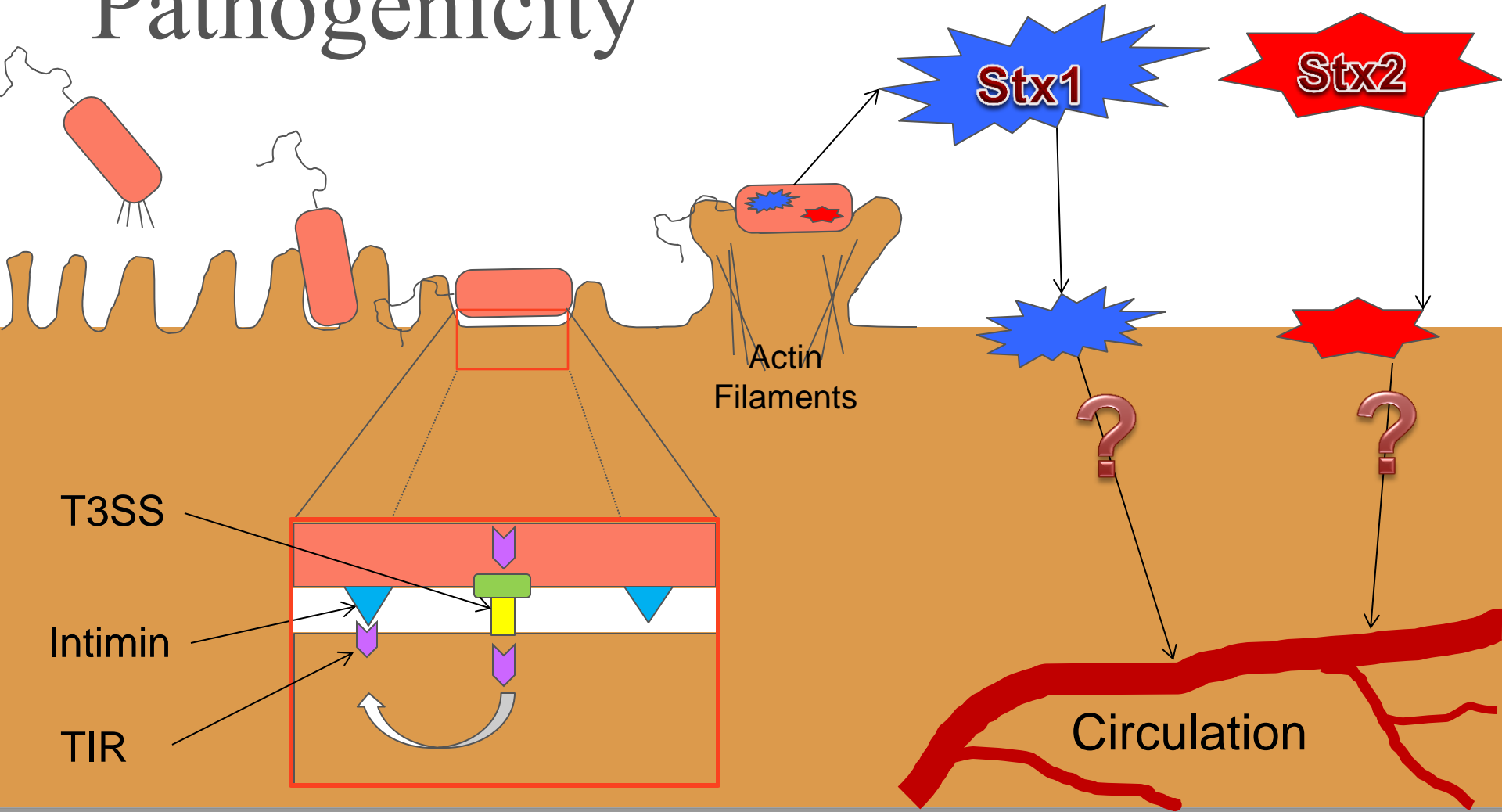
# What is STEC?

- Normal *E. coli*...
  - Considered of ungulate origin
  - Two phage-encoded shiga-like toxins
    - Stx1 – analogous to *Shigella dysenteriae* shiga toxin
    - Stx2 – unique toxin to STEC (~50% similar to Stx1)
  - LEE pathogenicity island
    - *eae* (Intimin)
    - TIR (transmembrane intimin receptor)
    - Type 3 secretion system
    - Attachment/Effacement lesions



Nature Reviews | Microbiology

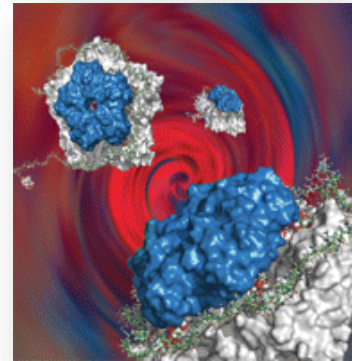
# Pathogenicity





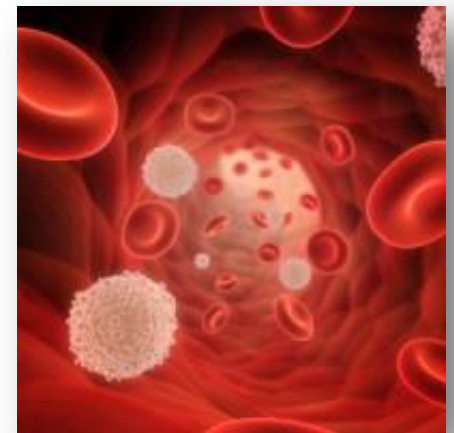
# Shiga toxin function

- Toxins enter circulation → kidney
- **Subunit B binds globotriaosylceramide (Gb<sub>3</sub>) receptor**
  - Kidney >>> intestinal epithelium
  - Bovine lack vascular receptors
- Subunit A cytotoxic to cells
  - Inactivates ribosomes → renal cell death



# Hemolytic Uremic Syndrome (HUS)

- Glomerular endothelial cells swell & detach
- 2<sup>o</sup> activation of platelet & coagulation cascade initiated
  - Fibrin deposition → narrowing capillaries → RBC shearing = microangiopathic hemolytic anemia
  - Platelet consumption → thrombocytopenia
  - Restricted blood flow → renal failure



# Patient symptoms

- Severe acute diarrhea +/- **blood**
- **Afebrile**
- ~8% of infections lead to HUS
- **More complications in elderly & children**
  - 10-15% of Peds develop HUS
  - Majority of patients >65 are hospitalized
- Children often require dialysis
- **Early/aggressive IV isotonic volume expansion**



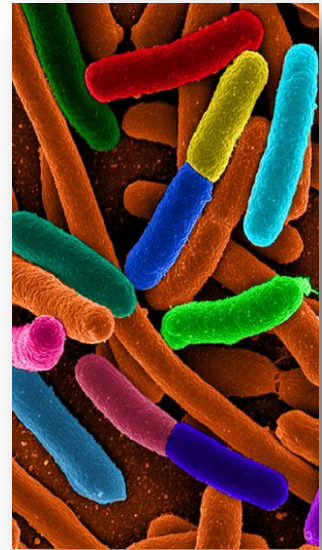
# Therapy/Management



- Antibiotic therapy is controversial
- Phage induction by Quinolones, TMP-SXT,  $\beta$ -lactams
  - S.O.S. response induces phage promotor expression  
=  $\uparrow$  Stx production
- Antimotility agents may increase disease severity
- Supportive care is the gold standard
- Standard contact precautions

# STEC - serotypes

- 150+ disease assoc. serotypes
  - O157:H7 most commonly reported in USA
  - O26:H11 second most
  - Other virulent types also reported
- **Typing for outbreak investigations**
- Testing for toxin is the logical progression toward proper testing & comprehensive reporting



[www.the-scientist.com](http://www.the-scientist.com)

# Perceived degree of severity

- O157 Stx2
- O157 Stx1/2
- Non-O157 Stx2
- Non-O157 Stx1/2
- Stx1 any serogroup



- Stx2 +
- Stx 1/2
- Stx1
  
- Serogroup correlation may still be a biased phenomenon

# New guidelines

- 2009 MMWR guidelines: CDC/APHL recommend toxin detection plus culture for O157
  - Adoption has been slow and voluntary
- **CAP - none**
- Dec. 2012: JCAHO mandates shiga toxin detection for all stool specimens submitted for diarrheal illness



## **EFFECTIVE July 1, 2013**

### **Element of Performance for QSA.04.06.01**

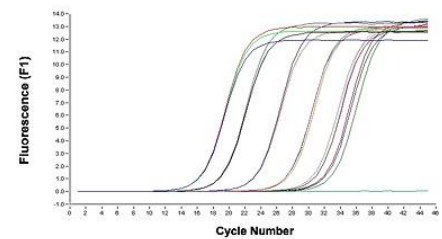
A 6. All stool specimens from patients diagnosed with acute community-acquired diarrhea are simultaneously cultured for O157 Shiga toxin-producing Escherichia coli (STEC) on selective and differential agar and assayed for non-O157 STEC with a test that detects Shiga toxins or the genes encoding these toxins.

**This is NOT voluntary, and typically CAP follows JCAHO...so stay tuned!**



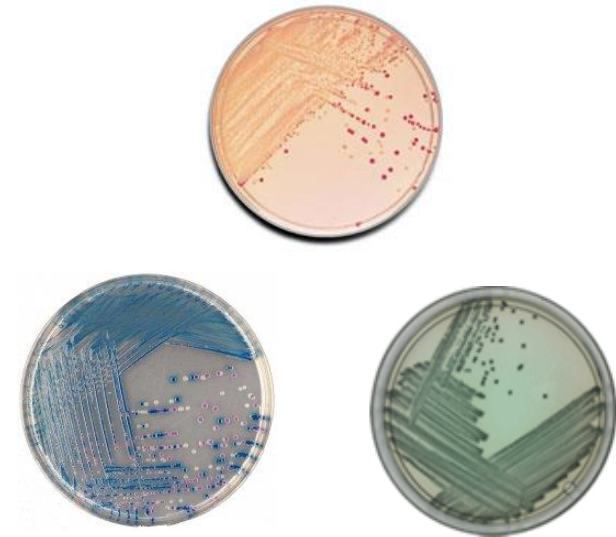
# Lab testing

- Culture
- EIA or Immunochromatographic detection of toxin
- PCR for *stx1* and *stx2* genes



# Culture

- Culture conditions select for O157
  - Sorbitol MacConkey +/- cefixime & tellurite (CT-SMAC)
  - CHROMagar® O157
  - Rainbow® O157 agar
- **Results in <24 hours**
- Cannot detect other STEC
- **May detect shiga toxin negative O157 *E. coli***
- Can fail to recover O157 STEC
- **Further contribute to a reporting bias when used alone**



# EIA/Immunoassay

- Detects toxin in sample
- **High sensitivity**
- No serogroup bias
- **Cross react w/ *S.dysenteriae* toxin**
- May not detect toxin subtypes  
e.g. Stx2<sub>d</sub> & Stx2<sub>e</sub>\*
- **Variable specimen type**



# Test performance

- Agreement with reference methods (per package inserts/510(k))

	Immunocard ® STAT! EHEC <sup>1</sup>	Duopath® Verotoxin <sup>1</sup>	ProSpecT® EHEC <sup>2</sup>	Premier™ EHEC <sup>2</sup>	Shiga Toxin Quik Chek® <sup>2</sup>
Direct Stool	-	-	87%	78.9/95.8%	98%/99.9%
Broth Enrichment	89.1/99.7%	-	92/100%	100/97.9%	-
Colony testing	100/99.7%	99.5/97.5%	-	-	-

<sup>1</sup> Premier EHEC as reference method

<sup>2</sup> Cytotoxic culture as reference method

# EIA vs Immunochromatography

## Factors to consider

- **Laboratory model**
  - Central vs satellite
- Cost
- **Test volume**
- Specimen preferred (enriched or raw?)



# Enriched stool vs raw?

- Quik Chek claims equivalent performance to enriched stool using direct from stool testing on LFA
  - Performed Quik Chek on all Pos. EIA specimens
- N= 5687 EIA performed: June 18, 2013 – July 16, 2014
  - 26 EIA positives (0.46% positivity)
  - 19 LFA positives
- 5 discrepant specimens arbitrated by PCR

# Discrepant resolution

EIA enriched	Quik Chek	PCR	EIA repeat enriched	Quik Chek enriched	PCR enriched	Final resolution
+	-	-	-	-	-	Negative for Shiga toxin, EIA false Pos
+	-	<b>Stx2</b>	+	<b>Stx2</b>	<b>Stx2</b>	Positive for Stx2, STEC
+	-	-	+	-	<b>Stx2</b>	Positive for Stx2, STEC
+	-	<b>Stx1</b>	-	-	<b>O157+</b>	Positive for Stx1, O157 STEC
+	-	<b>Stx2</b>	-	-	<b>Stx2</b>	Positive for Stx2, STEC



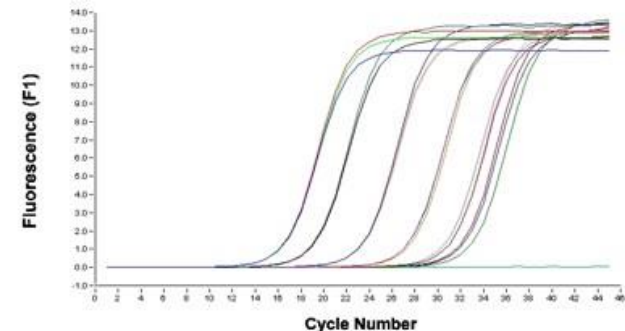
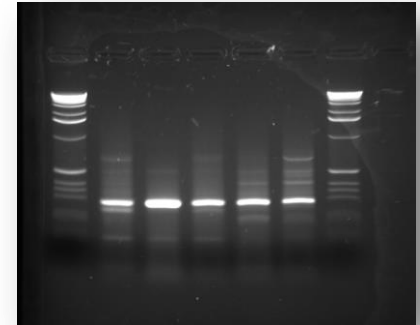
# Conclusion

- Stool enrichment with EIA detected 4 additional positive specimens that LFA could not detect
  - EIA detected one false positive, however LFA was not applied to all specimens received
- 25 true STEC positive specimens during our study period were detected by EIA using manufacturer's recommendations, only 21 detected by LFA
- At such a low prevalence (0.46%) this is an unacceptable performance loss; enrichment is recommended



# PCR

- Historically non-standardized
- **Flexible throughput**
- Better performance from enrichment culture
- **Can screen single colonies**
- Detect and identify each shiga toxin gene
  - Can design to detect *stx1/2* subtypes
- **Indirect evidence of toxin**
  - Expression?

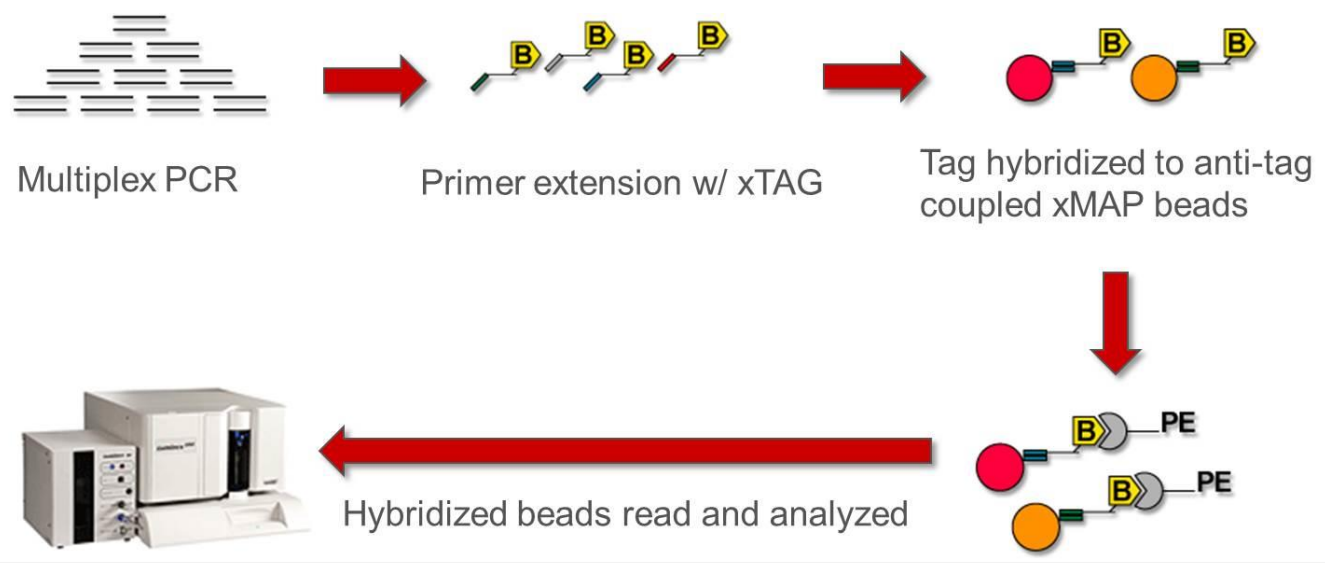


# FDA cleared methods for stx1/2

- Luminex™ Gastrointestinal Pathogen Panel
- **Prodesse® Progastro® SSCS**
- BioFire® FilmArray™ Gastrointestinal Panel
- **Nanosphere Verigene® Enteric Pathogens Test**
- BD MAX™ Enteric Bacterial Panel

# Luminex™ Gastrointestinal Pathogen Panel

- Detect 11 GI pathogens
- Frozen stool: samples cannot be cultured
- High throughput, batch runs, complicated assay, 5+ hour TAT



# Published studies

- Navidad et al. *J Clin Micro* 2013.
  - 94% (28/30) sensitivity vs EIA and LDT PCR
- Claas et al. *J. Microbiol Biotechnol* 2013
  - 901 stools
    - STEC detection
      - 15/16 vs culture for O157
      - 8/8 vs EIA
        - » 1 False positive by Luminex
        - » 5 False negative by Luminex (unresolved)

# Prodesse® Progastro® SSCS

- Detect *Salmonella*, *Shigella*, *Campylobacter*, and *stx1* & *stx2*
- Frozen stool or Cary Blair preserved stool (allows for culture)
- High throughput, complicated assay, batch runs, 4 hour TAT

Extraction: Biomerieux NucliSENS  
easyMAG system



Amplification:  
Cepheid Smart Cycler II

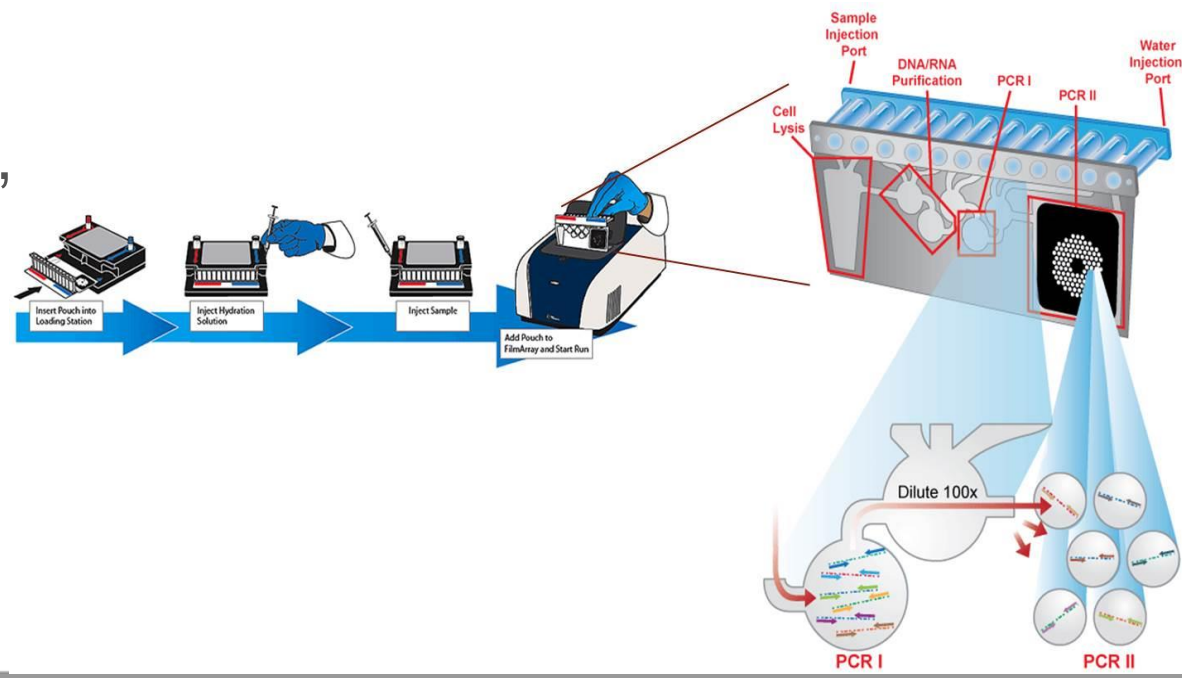


# Published study

- Buchan et al. *J Clin Micro* 2013.
  - 100% specificity (17/17), 99.9% specificity
    - 1 false positive stx (initially 9...8 resolved)
    - EIA/Cx only 54% sensitive compared to sequence confirmed specimens

# BioFire® FilmArray™ Gastrointestinal Panel

- Detects 22 pathogens/targets
- Cary Blair stool: can be cultured
- Low throughput, random access, very simple method, ~1 hour TAT



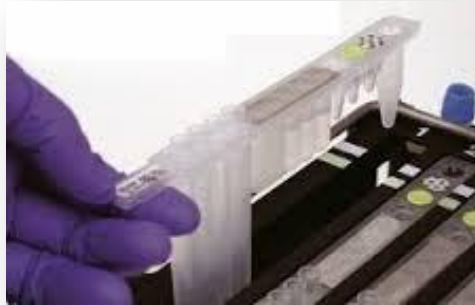
# Published study

- Buss et al. J. Clin Micro. 2015. 53(3).
- Detected 38 STEC versus 33 on comparator PCR method
  - “5 false positives” (N=1556 samples total)



# BD MAX™ Enteric Bacterial Panel

- Detects *Salmonella*, *Shigella*, *Campylobacter*, and *stx1* & *stx2*
- Fresh unpreserved stool or Cary Blair: can be cultured
- Variable throughput, simple method, ~2.5 hour TAT



# Published study

- Harrington et al. J. Clin Micro. 2015. 53(3).
- Detected 85 STEC versus comparator PCR method or EIA/culture
  - 8 false positives after resolution (N=2437 samples total)

# Nanosphere Verigene® Enteric Pathogens Test

- Detects 7 pathogens/targets
- Cary Blair stool: can be cultured
- Variable throughput, random access, simple method, ~2 hour TAT
- **No publications to date!**



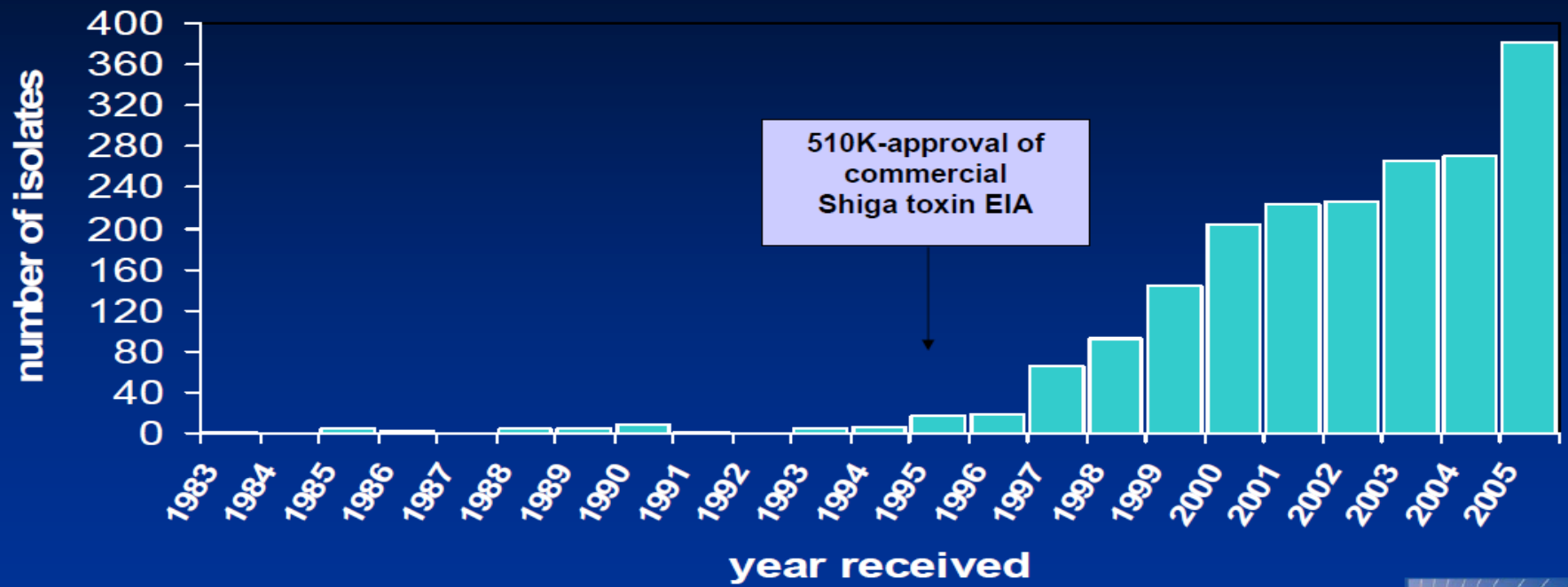
So many methods...

How should a lab test for STEC?

# Strategies for detecting STEC

Method	Detect all STEC	Detect non-toxigenic O157	Comments
O157 Culture only	NO	YES*	<ul style="list-style-type: none"> <li>• Must reflex to PHL to confirm toxin</li> <li>• Contributes to biased reporting</li> </ul>
O157 culture, toxin detection based on criteria (e.g. – bloody diarrhea, age <5 or >60, summer months, HUS, ruminant/farm exposure)	NO	YES	<ul style="list-style-type: none"> <li>• Will detect some additional STEC, but not all</li> <li>• Must reflex to PHL to confirm toxin</li> <li>• Contributes to biased reporting</li> </ul>
O157 culture + Toxin detection	YES	YES	<ul style="list-style-type: none"> <li>• Provides recognizable name on preliminary report</li> </ul>
Toxin detection reflex positive to O157 culture	YES	NO*	<ul style="list-style-type: none"> <li>• Delayed ID of O157 if present</li> <li>• Need to educate physicians as to importance of Stx detection</li> </ul>
Toxin detection w/rapid submission to PHL	YES	NO*	<ul style="list-style-type: none"> <li>• Delayed ID of O157 if present</li> <li>• Need physician education as to importance of Stx detection</li> <li>• May lead to broad appreciation of Stx vs serotype</li> </ul>

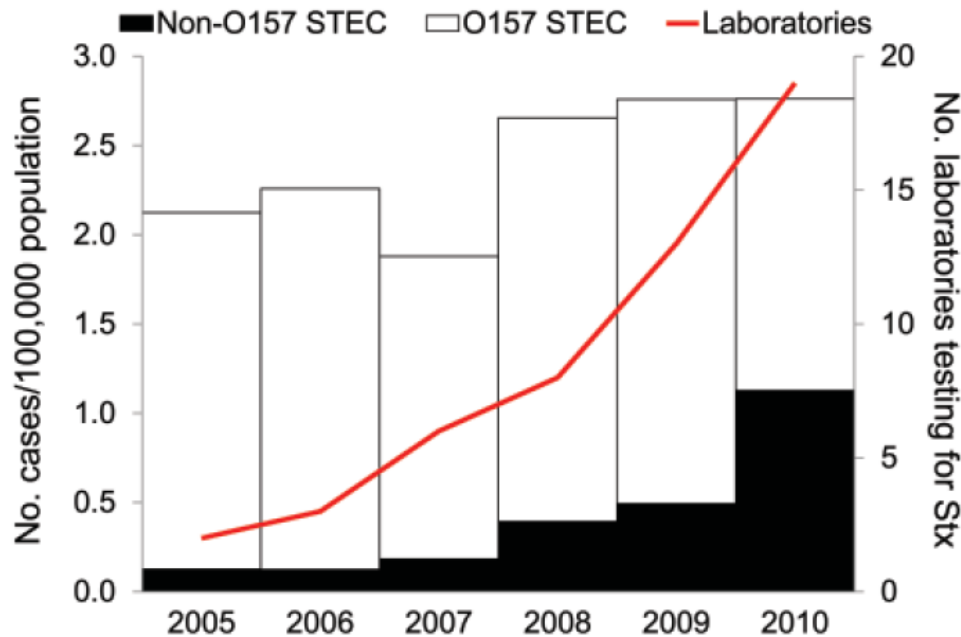
# 1,945 Isolates of Non-O157 STEC Serogrouped by CDC, 1983-2005



CDC, unpublished data



# Increased reporting of non-O157 EHEC in Washington



## Specimens tested

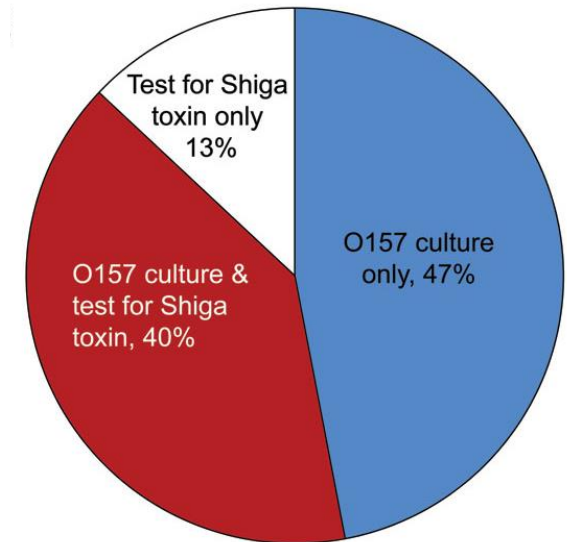


Figure 1. Rate of reported O157 and non-O157 Shiga toxin (Stx)-producing *Escherichia coli* (STEC) infections and number of laboratories performing Stx testing by year, Washington State, USA, 2005–2010.



# Stool tested by PCR, submitted for viral enteritis

N= 2725 (2006-2008)

- 38 Stx+ specimens
- **Cx pos.**  
**O157 (3) vs non-O157 (12)**
- Previous outbreak strains  
O26:HNM, O26:H11,  
O103:H25, O121:H19,  
O145:HNM

TABLE 2. Shiga-toxigenic *E. coli* isolated from patient stool from Alberta and Northern Territories

Yr	Serotype	Patient age	stx type(s)	Stool appearance
2007	O26:H11	83 yr	stx <sub>1</sub>	Liquid, brown
	Orough:H11	3 yr	stx <sub>1</sub>	Liquid, brown
	O11:H30	3 yr	stx <sub>1</sub>	Liquid, brown
	O157:H16	2 yr	stx <sub>1</sub> /stx <sub>2</sub>	Solid, brown
	O6:H16/O103:H25	31 yr	stx <sub>1</sub>	Liquid, brown
2008	O145:HNM	8 mo	stx <sub>1</sub>	Liquid, tan
	O26:HNM	13 yr	stx <sub>1</sub>	Liquid, brown
	O69:H11	52 yr	stx <sub>1</sub>	Solid, brown
	O26:H11	6 mo	stx <sub>1</sub>	Liquid, yellow
	Orough:HNM	16 mo	stx <sub>1</sub>	Semisolid, brown
	O121:H19	10 yr	stx <sub>1</sub> /stx <sub>2</sub>	Liquid, brown
	O157:H7	48 yr	stx <sub>1</sub> /stx <sub>2</sub>	Liquid, brown
	O157:H7	3 yr	stx <sub>1</sub> /stx <sub>2</sub>	Liquid, brown
	O103:H25	16 yr	stx <sub>1</sub>	Semisolid, brown



# Comprehensive detection

N= 2328 (2009-2010)

- 21 Stx+ identified
- 8, O157:H7 (5 bloody)
- 13, Non-O157 (5 bloody)
- Culture only method (8/21 detected)
- Criteria-driven and culture-only methods would underdiagnose

<i>E. coli</i> serotype	Age (yr)	Stool sample description
O157:H7	5	Liquid
O157:H7 <sup>a</sup>	23	Liquid, bloody, mucoid
O157:H7	26	Mucoid, bloody
O157:H7	37	Liquid
O157:H7	66	Bloody, liquid
O157:H7	15	Blood speckled, liquid
O157:H7	22	Bloody, liquid
O157:H7	51	Liquid
O26:H11	3	Liquid
O6:H2	20	Bloody, liquid
O111:HNT	21	Bloody, mucoid
O5:HNM	28	Liquid
O111:HNM	34	Bloody
O103:H25 <sup>a</sup>	45	Mucoid
O121:H19	54	Liquid
O111:HNM	57	Liquid
O121:H19	17	Semiformed
O121:H19	17	Liquid
O5:HNM	21	Liquid, bloody
O145:HNM	21	Bloody, liquid
ONT:H25	34	Mucoid

# Review

- Testing for shiga-toxins is necessary for comprehensive detection of STEC: non-O157 are a significant proportion of infections
- Sporadic nature of these infections paired with outbreaks demands constant surveillance through incorporation into routine testing
- Number of infections overall is still underappreciated based on current testing practices

# Infamous outbreaks

Year	Serotype	Source	Location	Cases	HUS	Deaths
1993	O157:H7	Jack in the Box hamburgers	US Northwest	Several 100	3	4 (children)
1996	O157:H7	Odwalla apple juice	NW US/Canada	65	13	1 (16 mo)
2000	O157:H7	Public Water Supply	Walkerton, Ontario	~2500	24	7
2006	O157:H7	Bagged spinach (CA)	26 states	199	31	3
2008	O111:HNM	Country Cottage Buffet	Oklahoma	341	17 (9 children)	1

# Recent outbreaks

Year	Serotype	Source	Location	Cases	Hospitalized	HUS	Deaths
2009	O157:H7	JBS Swift Beef Co/Fairbanks Farms Beef	8 states	26	19	5	2
2009	O157:H7	Nestle Raw cookie dough (flour)	30 states	72	34	10	0
2010	O145	Shredded romaine lettuce	5 states	30	12	3	0
2011	O157:H7	Romaine lettuce	10 states	60	30	2	0
2012	O126	Jimmy John's clover sprouts	11 states	29	7	0	0

# Recent outbreaks

Year	Serotype	Source	Location	Cases	Hospitalized	HUS	Deaths
2012	O157:H7	Organic spinach/spring mix blend	5 states	33	15	2	0
2013	O121	Frozen food products	19 states	35	9	2	0
2013	O157:H7	Ready-to-eat salad (sold @ Trader Joe's)	4 states	33	11	2	0
2014	O121	Raw clover sprouts Evergreen Fresh Sprouts (Idaho)	6 states	19	8	0	0

# Recent outbreaks

Year	Serotype	Source	Location	Cases	Hospitalized	HUS	Deaths
2014	O157:H7	Ground beef Wolverine Packing Co.	4 states	12	7	0	0
2015	O26	Chipotle Mexican Grill	14 states	60	22	0	0
2015	O157:H7	Costco Rotisserie chicken salad	7 states	19	5	2	0
2016	O157	Alfalfa sprouts Jack & The Green Sprouts	2 states	11	2	0	0

# Source and cause summary

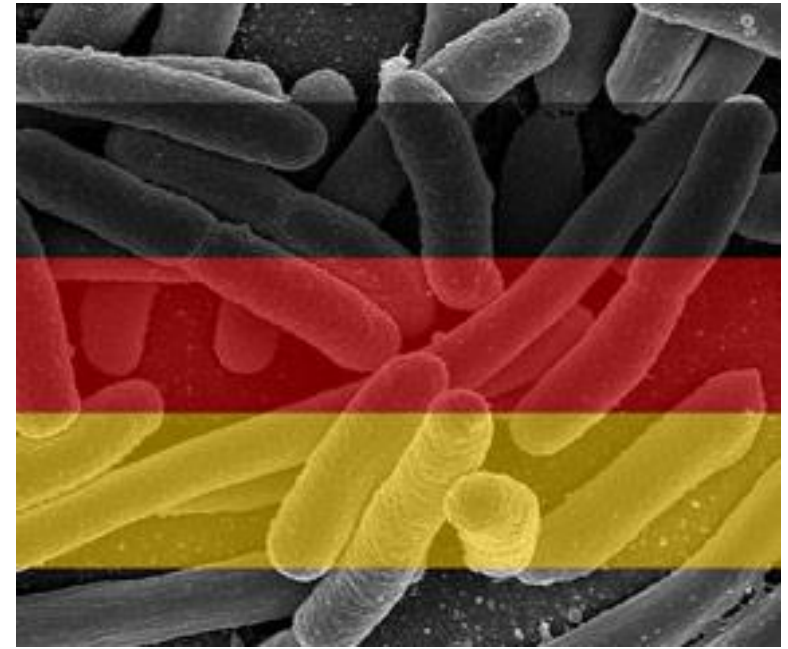
Major outbreaks since 2009

(advent of broad toxin testing adoption):

- Produce vs Meat = 9 vs 4
- O157 vs non-O157 = 8 vs 5

Non-O157 likely still underreported

- Pre 2009: 5 O157 vs 1 non-O157



The worst case scenario

# THE 2011 O104:H4 GERMAN STEC OUTBREAK



# Timeline of events - 2011

- May 23<sup>rd</sup> – Robert Koch Institute reports unusual number of HUS & bloody diarrhea attributable to STEC
  - Samples first detected May 8<sup>th</sup>
- May 24<sup>th</sup> – WHO contact Danish *E. coli* network after German patient diag/w STEC
  - Isolate typed as O104:H4 & positive for shiga-toxin production (Stx<sub>2a</sub>)
  - Subsequent German samples all type as O104:H4
- May 26<sup>th</sup> – Spanish cucumbers implicated in outbreak by PCR
- May 30<sup>th</sup> – O104:H4 specific PCR developed in Germany
- June 6<sup>th</sup> – whole genome sequence assembled & released
- June 10<sup>th</sup> – O104:H4 detected on fenugreek sprouts by PCR

# The final numbers (*circa* July 22)

- Total diagnosed infections: 4075
- **HUS cases: 908 cases**
  - 22.3% (atypical)
  - 34 deaths (3.7 % fatal)
- Non-HUS cases: 3167
  - 16 deaths (0.05% fatal)
- **Sporadic cases in Europe, US, & Canada**



Country	HUS		STEC	
	Cases	Deaths	Cases	Deaths
Austria	1	0	4	0
Canada	0	0	1	0
Czech Republic	0	0	1	0
Denmark	10	0	15	0
France	7	0	10	0
<b>Germany</b>	<b>857</b>	<b>32</b>	<b>3078*</b>	<b>16</b>
Greece	0	0	1	0
Luxembourg	1	0	1	0
Netherlands	4	0	7	0
Norway	0	0	1	0
Poland	2	0	1	0
Spain	1	0	1	0
Sweden	18	1	35	0
Switzerland	0	0	5	0
UK	3	0	4	0
<b>USA</b>	<b>4</b>	<b>1</b>	<b>2</b>	<b>0</b>
<b>Total</b>	<b>908</b>	<b>34</b>	<b>3167</b>	<b>16</b>

# Atypical presentation



- Median age of patients with HUS, 42 y.o.
- **HUS distribution:**
  - 2% < 5 y.o. vs normally 69%
  - 88% of HUS cases were in adults (20X normal)
- Bloody diarrhea (adults 91% vs children 64%)
- **Severe neurological symptoms (48%, 104/217)**
- Many received Abx (mero, azithro, rifaximin, tigecycline)
  - Outcome data pending; carbapenems and rifampin were recommended in some cases
- **Person-to-person??**

# Strain characteristics



- The German STEC is not actually STEC!!
- **Screening PCR found genes for the aggregative adhesin locus of EAggEC**
- All biochemical profiles similar for EAggEC & less for STEC
- **Genome sequence suggests EAggEC was phage-transduced w/ Shiga-toxin bacteriophage**

# A strange duck

- Intimin-negative – rare for STEC
  - Typically don't cause HUS in children
- **O104:H4 is a rare serotype for Stx production**
- Encodes antibiotic determinants
  - TEM-1 broad spectrum  $\beta$ -lactamase
  - CTX-M-15 ES $\beta$ L also confers cefepime resistance
- **Because shiga-toxin is major factor, strain has been termed an STEC**



# Not as unique as we thought

- Review of unpublished data from PulseNet & EU Surveillance Network
- **Stx2+ O104:H4 in databases**
  - 2001 – 2 patients w/HUS, Germany (EAggEC/STEC)
  - 2004 – 1 patient (no clinical Hx), France
  - 2005 – 1 HUS, Korea
  - 2009 – 2 HUS, Republic of Georgia (EAggEC/STEC)
  - 2010 – 1 severe diarrhea, Finland (EAggEC/STEC)



# The Forgotten French experience

- 1995, small outbreak of HUS linked to O111 STEC/EAggEC strain (Stx<sub>2a</sub>+)• **1° children**
- Severe disease & ↑ HUS
- **Suggests this combination may be more potent for disease**





# All Quiet on the Western Front

- Outbreak diminished per mid-July 2011
- **Largest & deadliest STEC outbreak in history**
- Food inspection agencies reviewed processes
  - Egyptian sprout seeds implicated
- **Multinational effects - 16 nations w/ cases**

# How would labs fare in this outbreak now?

Method	Detect EAggEC/STEC emerging pathogen???	Comments
O157 Culture only	No	<ul style="list-style-type: none"> <li>Miss all infected patients!</li> </ul>
O157 culture, toxin detection based on criteria (e.g. – bloody diarrhea, age <5 or >60, summer months, HUS, ruminant/farm exposure)	Maybe	<ul style="list-style-type: none"> <li><u>Symptoms were atypical</u></li> <li>Most patients were &gt;5 and &lt;60</li> <li>Many children non-bloody</li> <li>Ruminant/farm exposure absent</li> <li>Severe cases without HUS</li> <li>BUT, all were summer, and many adults were bloody...</li> </ul>
O157 culture + Toxin detection/PCR	YES	<ul style="list-style-type: none"> <li>Toxin is unchanged, will detect</li> <li>No delay</li> </ul>
Toxin/PCR detection reflex positive to O157 culture	YES	<ul style="list-style-type: none"> <li>Toxin is unchanged, will detect</li> <li>No delay</li> </ul>
Toxin/PCR detection w/rapid submission to PHL	YES	<ul style="list-style-type: none"> <li>Toxin is unchanged, will detect</li> <li>No delay</li> </ul>

# Key Points

- Not a seasonal illness – occurs year round
- **Geographically unpredictable**
- Bloody diarrhea – poor universal predictor of STEC
- **>60% of sporadic cases and 40% of outbreaks are non-O157**
  - **Must screen for shiga toxins or genes**
- Prevention of HUS only achievable 3-4 days after onset of illness
  - Delays are critical



# Questions?

